



NorServ Group, Ltd
mental health services ~ www.norserv.com
1322 North River Rd., St. Clair, Michigan 48079
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Intake Questionnaire

Date: _____

All information provided is kept strictly confidential

Name of Consumer: _____

Home/Mailing Address: _____
_____ **street / p.o. box**

_____ **city** _____ **state** _____ **zip code**

Telephone: _____
Home: _____ Work: _____ Cell: _____

E-Mail Address: _____

May we contact you by e-mail? Yes / No Case sensitive? Yes / No

Date of Birth: _____ Social Security #: _____

Emergency Contact(s):

Name: _____ Telephone#: _____

How did you hear about our group? Who referred you? _____

What are you / your family seeking service for: _____

Employment (please check all that apply):

☐ Employed & satisfied ☐ Employed & not satisfied
☐ Unemployed ☐ Student
☐ Disabled ☐ Military
☐ Other: _____

Marital History:

☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Separated
☐ Living together / significant other's name: _____
Name of spouse: _____ Date of birth: _____
Marriage date: _____ Divorce date: _____
If there were other marriages, please indicate marriage / divorce dates: _____

Family Information**Children:**

Name	Age	Sex	Grade / Occupation	Living with consumer	Bio / Half / Step / Adopted
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Parents: ☐ Married ☐ Divorced ☐ Separated ☐ Deceased

Birth Father's Name: _____ Age: _____

Occupation: _____ Education level: _____

Birth Mother's Name: _____ Age: _____

Occupation: _____ Education level: _____

Step-Father's Name: _____ Age: _____

Occupation: _____ Education level: _____

Step-Mother's Name: _____ Age: _____

Occupation: _____ Education level: _____

Adoptive Father's Name: _____ Age: _____

Occupation: _____ Education level: _____

Adoptive Mother's Name: _____ Age: _____

Occupation: _____ Education level: _____

Brothers and Sisters:

Name	Age	Sex	Grade / Occupation	If deceased, date / cause	Bio /Half / Step / Adopted
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Education (check all that apply):

☐ Currently enrolled: Name of school: _____

last grade completed: _____ current grade: _____

☐ Special Education certified / services being received: _____

☐ Did not complete school: last school attended: _____

☐ GED ☐ Graduated from high school / date: _____

☐ Post-high school education: _____

Current Medications:

Medication	Dose	How often?	Who prescribes?	For what?
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Any known drug / other allergies: _____

Frequently taken over the counter medications or herbal products: _____

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Past medications that did not work or caused a reaction: _____

Primary Care Physician: _____
Location: _____ Telephone #: _____

Please list any previous inpatient or outpatient mental health treatment (if applicable):

Health History (check all that apply):

	Never	Past	Present	Family history / who
Allergies	[]	[]	[]	_____
Anorexia / Bulimia	[]	[]	[]	_____
Arthritis	[]	[]	[]	_____
Asthma	[]	[]	[]	_____
Broken Bones	[]	[]	[]	_____
Diabetes	[]	[]	[]	_____
Dietary problems	[]	[]	[]	_____
Fainting / Dizzy	[]	[]	[]	_____
Fibromyalgia	[]	[]	[]	_____
Hearing loss	[]	[]	[]	_____
Heart disease	[]	[]	[]	_____
High / Low blood pressure	[]	[]	[]	_____
High / Low blood sugar	[]	[]	[]	_____
Liver disease / jaundice	[]	[]	[]	_____
Major injuries	[]	[]	[]	_____
OB / GYN problems	[]	[]	[]	_____
Obesity	[]	[]	[]	_____
Seizures / Epilepsy	[]	[]	[]	_____
STD's / STI's	[]	[]	[]	_____
Stomach / Intestinal problems	[]	[]	[]	_____
Thyroid problems	[]	[]	[]	_____
Ulcer	[]	[]	[]	_____
Vision loss	[]	[]	[]	_____
Mental health history	[]	[]	[]	_____
Substance abuse history	[]	[]	[]	_____
Chronic pain	[]	[]	[]	_____

Other health issues: _____

Legal Information:

Have you or your family had past involvement with Protective services? [] YES [] NO
If yes, when: _____

Are you currently involved in a legal case? [] YES [] NO
If yes, is your treatment court ordered or will it be part of the legal case? _____

Attorney: _____ Location: _____

Have you (past / present) been involved in a custody, traffic, civil or criminal case? [] YES [] NO

If yes, describe: _____

Community Services you are involved with / receiving:

Services / Supports you care currently receiving (check all that apply):

- ☐ Transportation ☐ Maternal supports ☐ YMCA ☐ AA / NA / Alanon
☐ WIC ☐ SOS ☐ CMH ☐ Faith-based
☐ Other (describe): _____

Problem Behaviors:

Have people commented about what you say or do? ☐ Yes ☐ No

If yes, describe: _____

List specific behaviors you are having difficulty with:

What are your goals for your treatment services? What would you like to see change?

Any additional information you would like your clinician to be aware of:

Payment for service will be:

- ☐ Cash ☐ Check ☐ Charge Card ☐ Insurance (**complete next section**)

Insurance information / guarantor:

Name of Primary Insured: _____

Social Security # of Primary Insured: _____

Address (if different from consumer): _____

Employer: _____

Insurance Plan Name: _____

Policy #: _____ Group#: _____

(please bring your insurance card – we will need to make a copy)

Signature/ person completing form / Relationship to consumer

Date

Staff signature

Review Date